

## Longitudinal Evaluation of Wisconsin's Low Income Weatherization Program

Pam Rathbun

June 8, 2006

## Longitudinal Approach

- Process evaluation (Y1-3)
  - DOA staff
  - WAP local agencies and regional coordinators
  - Utility representatives
  - Bulk fuel vendors
  - Participant and non-participant surveys
- Energy savings
  - Billing analysis, including bulk fuels (Y3)
  - Refrigerator replacement assessment (Y2)
- Non-energy benefits
  - Participant and non-participant surveys (Y3)
  - Arrearage analysis (Y3)
- Market characterization and GIS mapping (Y2-3)



## Benefits of Longitudinal Approach

The longitudinal approach gave us the ability to . . .

- Follow the same group of participants and non-participants over time to assess the program's influence on
  - Participant self-sufficiency, behaviors, energy savings and non-energy benefits
- Follow-up after evaluation recommendations have been made
- Follow-up after program changes have occurred
- Capture enough pre-program and post-program billing data to allow us to do a rigorous impact analysis



## Issues

- Longitudinal approach
  - Retention of panel of participants/non-participants over 3-year period (cooperation was <u>not</u> the issue)
    - Lack of working telephones
    - Mobility of population
- State-administered program
  - Lack of real partnership with utilities resulting in unwillingness to supply billing and arrearage data needed for impact evaluation
- Public benefits funding
  - Frustration/confusion among weatherization participants who aren't eligible for electric measures since their utility is not participating

